



Diana Chambers FAMILY WEALTH MENTORING

Harmonizing your relationships with wealth and those you love

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[HOME](#) | [FAMILY WEALTH MENTORING](#) | [EXPERTISE](#) | [SPEAKING](#) | [DIANA CHAMBERS](#) | [PROFESSIONALS](#) | [RESOURCES](#)

[Our Clients](#) | [Multigenerational Families](#) | **[Financial Maturity: Children & Young Adults](#)** | [Women and Their Wealth](#) | [Talking About Money](#) | [Strategic Philanthropy](#)

Financial Maturity: Children & Young Adults

“The bottom line is, I got to do something. And there are no courses in college about how to be a hard-working and productive rich person.” – Jamie Johnson, Born Rich

It can be especially challenging for inheritors to find meaning and purpose in their lives when the need to develop skills and achieve success is muted by substantial wealth. We offer [inheritance skills](#) for clients of all ages with a special focus on young adults. Our goal is to help each client achieve financial maturity.

As young adults have many competing choices and opportunities available to them, to capture their attention financial education must be both relevant and interesting. For example, we might use an upcoming trip to Europe to focus on budgets, comparative costs, exchange rates, access to money, credit card fees and the challenges of traveling with friends of different financial means.

Our work includes helping parents as they determine the best ways to facilitate the financial development of their children.



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