



# Diana Chambers FAMILY WEALTH MENTORING

*Harmonizing your relationships with wealth and those you love*

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## Navigating the Money Maze

Wealth presents us with both challenges and opportunities - the greater our financial resources the higher the stakes and the more astute we need to be to live well with our wealth.

Do you have concerns such as:

- How and when should I talk to my family about our wealth?
- Should I make gifts/loans to friends/family?
- How will my children respond to my estate plan?
- How will my wealth affect my children/grandchildren?
- What would happen if I had less money?
- Whom can I trust?
- Are my financial decisions well-informed and strategic?
- Is my philanthropy making a significant impact?

Yet affluence is often isolating, leaving its holders to deal with its challenges alone even when others face similar issues.

Navigating the money maze is easier with a trusted mentor.

Based on our knowledge and experience, we offer guidance to help:

- Smooth financial and generational transitions
- Educate [next generation](#) family members about wealth
- Facilitate effective and critical [conversations about money](#)
- Ensure [philanthropic activities](#) are strategic and satisfying
- Teach best practices and peer strategies
- Strengthen families of wealth

Our engagement with each client is confidential and highly customized. To learn how we might work with you, [contact](#) The Chambers Group or call 202-483-9362.

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