



# Diana Chambers FAMILY WEALTH MENTORING

*Harmonizing your relationships with wealth and those you love*

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## Money Triangles

The trick is to keep the money triangle poised and balanced requiring: self-awareness, understanding of what shaped the other person and their relationship to money, and appreciation of the purpose of your wealth.

Imagine yourself at the top left corner of this triangle and someone with whom you want to talk about a money issue at the opposite corner. The line joining you represents your relationship. The money in question is a third party to your conversation, represented by the tip of the triangle. Your relationship with money is represented by the silver line and the other's relationship with money by the gold line. You are in a money triangle.



Multiple overlapping triangles may be at play. The third party can sometimes be difficult to identify, such as a deceased parent, our work or our philanthropy. Awareness of the different parties prepares us to navigate the inherent challenges in our relationships and avoid zero sum games e.g. my money to my children versus my philanthropy. We help our clients understand the parties to money dynamics with the goal being "win-win" outcomes.

and You

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